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For Immediate Release

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The Asahi Glass Foundation Announces the Results of the 34th Annual “Questionnaire on Environmental Problems and the Survival of Humankind”

- ◆ After the time on the Environmental Doomsday Clock had gone back for those four consecutive years from 2021 to 2024, it moved forward by six minutes from last year, striking 9:33.
- ◆ The three most often selected categories of the “environmental issues to be taken into account” were the same as last year: “Climate Change”, “Biosphere Integrity (Biodiversity)”, and “Society, Economy and Environment, Policies, Measures.”
- ◆ With regard to the transition to a decarbonized society, the result shows that the advances made in “policies and legal system” and “social infrastructure” were less pronounced than those for “public awareness.”
- ◆ With the goal of total achievement of the 17 SDGs by 2030, the average perceived level globally of all SDG achievement as of 2025 was 33.7%.
- ◆ By employment type, 51% of respondents working for corporations indicated that the actions of the central or local governments are most important. In contrast, only 27% of those working in the central government chose the central government as the most important sector.

The Asahi Glass Foundation (Chairman: Takuya Shimamura) has conducted an annual survey with environmental experts from around the world since 1992. This year, we sent the questionnaire to 202 countries around the world, and received responses from 1,751 people in 121 countries. Below are the main points from this year’s questionnaire results. Further details are available in the report of the “34th Annual Questionnaire on Environmental Problems and the Survival of Humankind,” or online at the Foundation’s website, starting at 11 a.m. September 10, 2025.

1 Level of the Crisis Facing Human Survival - The Environmental Doomsday Clock

1.1 The Time on the Environmental Doomsday Clock

The time on the Environmental Doomsday Clock moved forward by six minutes from last year, striking 9:33. From 2021 to 2024, the time on the Clock had gone back for those four consecutive years, but this is the first time in eight years since 2017 that it has shown a worsening situation of more than two minutes.

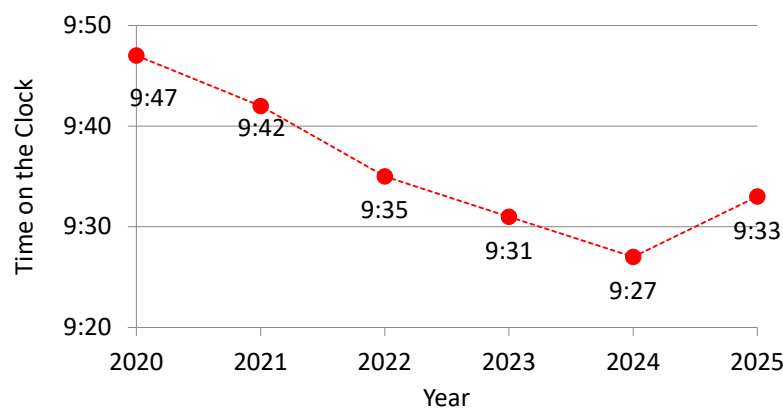


Fig. 1 Change in the Time on the Environmental Doomsday Clock over Six Years



■ represents regions where the time retreated further from midnight than last year
 ■ represents regions where the time became closer to midnight than last year

Fig. 2 Regional Times on the Environmental Doomsday Clock

• By region, the time on the Clock moved forward in many areas including Asia, Oceania, North America, South America, Western Europe, and the Middle East. Notably, the time worsened significantly in the Middle East (by 34 minutes), Oceania (by 23 minutes), and Western Europe (by 14 minutes). (Fig. 1, 2)

Table 1 Change in the Time on the Environmental Doomsday Clock (World) since 1992

| Year | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 |
|------|------|------|------|------|------|------|------|------|------|------|
| Time | - | 7:49 | 8:19 | 8:47 | 8:49 | 9:13 | 9:04 | 9:05 | 9:08 | 8:56 |
| Year | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 |
| Time | 9:08 | 9:05 | 9:15 | 9:08 | 9:05 | 9:17 | 9:31 | 9:33 | 9:22 | 9:19 |
| Year | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
| Time | 9:01 | 9:23 | 9:19 | 9:23 | 9:27 | 9:31 | 9:33 | 9:47 | 9:46 | 9:47 |
| Year | 2021 | 2022 | 2023 | 2024 | 2025 | | | | | |
| Time | 9:42 | 9:35 | 9:31 | 9:27 | 9:33 | | | | | |

Since the inception of the survey, ■ represents the lowest sense of crisis, while ■ represents the highest.

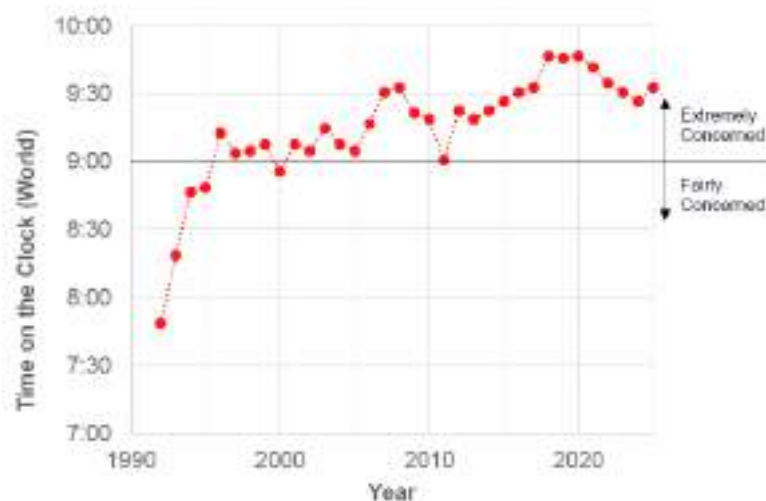


Fig. 3 Change in the Time on the Environmental Doomsday Clock since 1992

- Regarding the change in the Time on the Environmental Doomsday Clock, since 1996, the time on the clock has consistently remained in the 9 o'clock range, in the “Extremely Concerned” quadrant, with the exception of the year 2000. (Tab. 1, Fig. 3)

1.2 Change in the Time on the Environmental Doomsday Clock by Generation (2016 - 2025)

- The survey respondents aged 60 and over tended to report more advanced times on the Clock than other age groups.
- This year, the time on the Clock moved forward among respondents in their 20s to 50s, while it moved backward among those aged 60 and over. A clear divide exists between older and younger generations in how they perceive the current state of environmental issues. (Fig. 4-1)



Fig. 4 Change in the Time on the Environmental Doomsday Clock by Generation

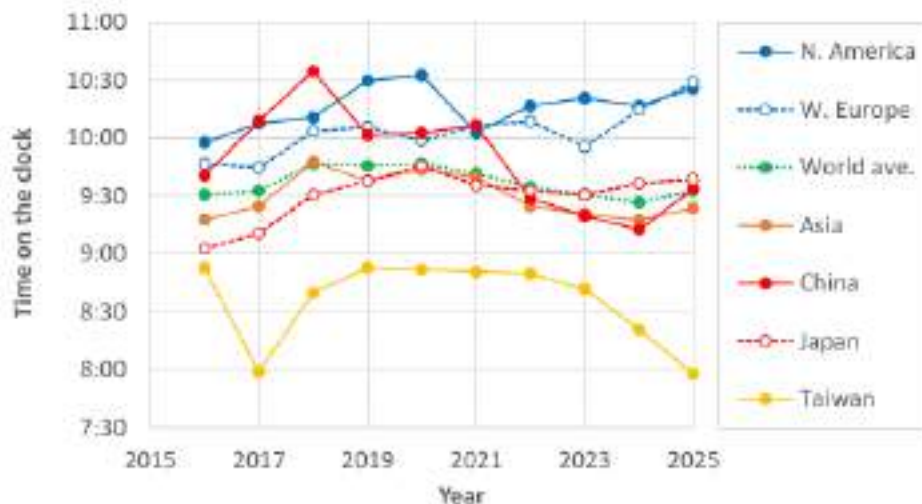


Fig. 5 Change in the Time on the Environmental Doomsday Clock Since 2015

- In China, the time on the Clock had been moving backward from 2021 to 2024, but in 2025 it moved forward by 20 minutes. This may be influenced by the fact that 2024 was the hottest year on record in China and that massive flooding caused by heavy rainfall occurred in the southern part of the country.
- In Taiwan, about 80% of respondents were in their 20s to 40s. They have consistently chosen a time in the 8 o'clock range, and since 2021, the time on the Clock has continued to move backward. (Fig. 4-2)

2 “Environmental Issues to be Taken into Account” in Determining the Time on the Clock

In determining the time on the Environmental Doomsday Clock, the questionnaire asked respondents to select, from the following nine categories of environmental problems, the three most pressing issues for the country or region where they reside, and rank them in order of importance. (See the Questionnaire Report for further details.)

Nine Environmental Issues to be Taken into Account:

1. Climate Change, 2. Biosphere Integrity (Biodiversity), 3. Land-system Change (Land Use),
4. Biochemical Flows (Pollution/Contamination), 5. Water Resources, 6. Population, 7. Food,
8. Lifestyle (Consumption Habits), 9. Society, Economy and Environment, Policies, Measures

2.1 Weighted Average Selection Percentage of the Nine Environmental Issues

- As in the last year, “Climate Change” (29%) was the most often selected category among the “environmental issues to be taken into account,” which are used to calculate the time on the worldwide Environmental Doomsday Clock. This was followed by “Biosphere Integrity (Biodiversity)” (13%). The percentage of each issue has changed little for over seven years. (Fig. 5)

2.2 Weighted Average Time on the Environmental Doomsday Clock of the Nine Environmental Issues

- When arranging the “environmental issues to be taken into account” for the entire world in order of descending time on the Clock, “Biosphere Integrity (Biodiversity)” (9:50) and “Climate Change” (9:39) were all closer to midnight than the world’s average time of 9:31.

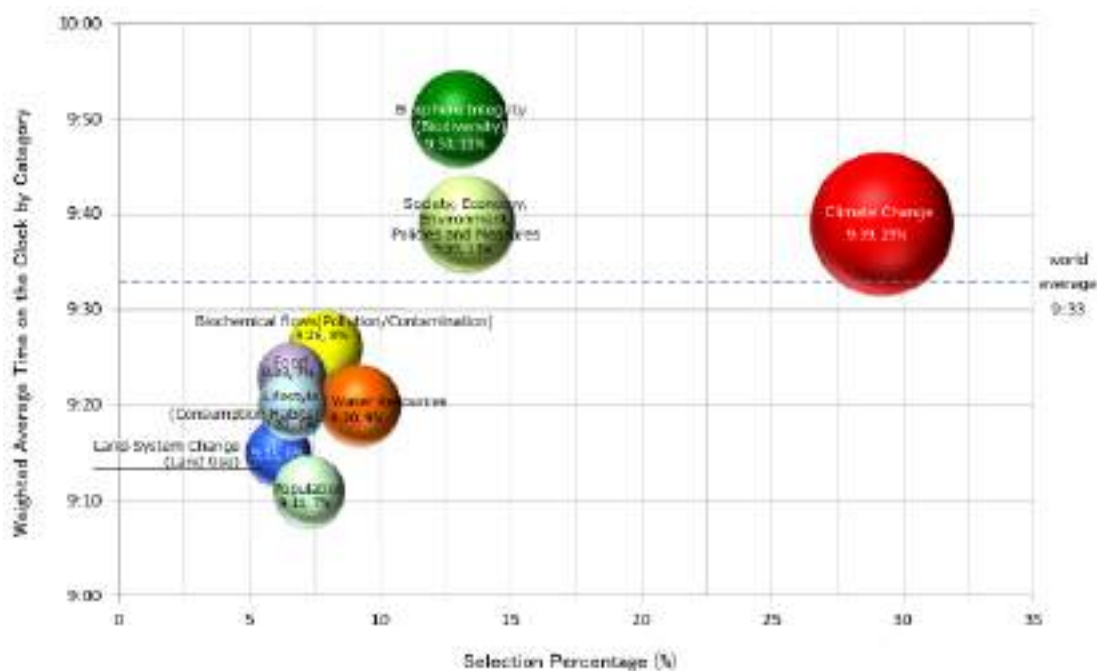


Fig. 6 Distribution of the Environmental Issues,
Showing Selection Percentage of Respondent's 3 Most Pressing Issues and the Time on the Clock

<The details regarding regional distribution of “Environmental Issues to be Taken into Account” are described in section 3.1.2 of the Report.>

3 Awareness of the issues of Climate Change and Biodiversity Loss

Among the various environmental issues, climate change and biodiversity loss are garnering significant attention. From the three perspectives of "public awareness," "policies and legal system," and "social infrastructure," we asked respondents about the progress of the "transition to a decarbonized society" for the mitigation of global warming and the "conservation and restoration of wildlife habitats" in their respective countries.

Average scores were calculated by assigning the following values: '-2' for 'Not improved at all,' '-1' for 'Somewhat not improved,' '0' for 'Neither improved nor not improved,' '+1' for 'Somewhat improved,' and '+2' for 'Definitely improved.'

3.1 Progress in a Transition to a Decarbonized Society

- Overall, with regard to transitioning to a decarbonized society, the results show considerably lower scores for three years running in "Policies and Legal System" and "Social Infrastructure (Funds, Human Resources, Technologies, and Facilities)" compared to "Public Awareness." (Fig. 6, based on Tab. 8 in Report)

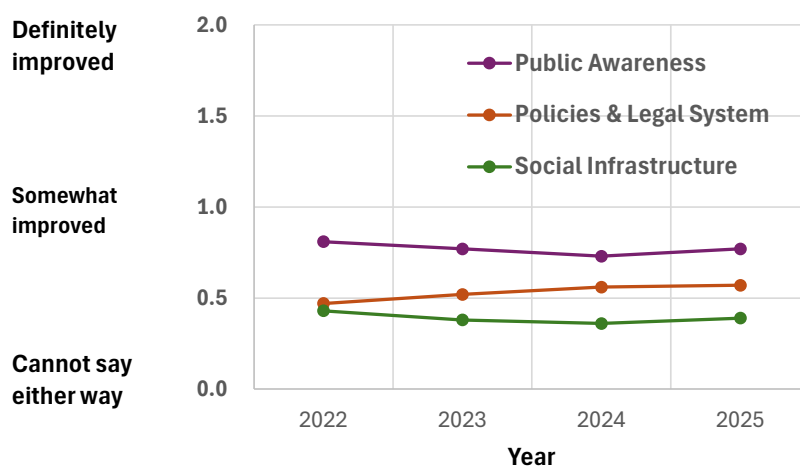


Fig. 7 Progress in a Transition to a Decarbonized Society: Change in Average Scores from 3 Perspectives

<Progress in a Transition to a Decarbonized Society: The details are shown on page 16 of the Report.>

3.2 Progress in the Conservation and Restoration of Wildlife Habitats

- Relatively few people believe that the conservation and restoration of wildlife habitat is progressing, and it is generally considered to be lagging behind the transition to a decarbonized society. (Table 2)
- A significant proportion of people in their 20s and 30s hold the view that conservation and restoration of wildlife habitat is making more headway compared to previous generations. (Table 2)

Table 2 Progress in the Conservation and Restoration of Wildlife Habitats: Organization, and Age Range

| Progress in the Conservation and Restoration of wildlife habitats | | Public Awareness | | Policies and Legal | | Social Infrastructure | |
|---|--|------------------|------|--------------------|-------|-----------------------|-------|
| | | 2024 | 2025 | 2024 | 2025 | 2024 | 2025 |
| Region | World Average | 0.37 | 0.50 | 0.34 | 0.43 | 0.09 | 0.17 |
| | Asia | 0.32 | 0.50 | 0.41 | 0.62 | 0.20 | 0.33 |
| | Oceania | 0.19 | 0.84 | -0.28 | -0.16 | -0.75 | -0.03 |
| | NorthAmerica | 0.47 | 0.34 | 0.30 | -0.41 | 0.05 | -0.55 |
| | Mexico, Central America, & the Caribbean | 0.15 | 0.53 | -0.03 | 0.16 | -0.24 | -0.11 |
| | South America | 0.36 | 0.39 | 0.13 | 0.04 | -0.21 | -0.39 |
| | Western Europe | 0.53 | 0.55 | 0.04 | -0.04 | -0.22 | -0.07 |
| | Africa | 0.62 | 0.53 | 0.78 | 0.44 | 0.02 | -0.07 |
| | Middle East | 0.72 | 0.73 | 0.45 | 0.42 | 0.38 | -0.04 |
| | Eastern Europe & former Soviet Unions | 0.62 | 0.29 | 0.12 | 0.18 | -0.08 | 0.41 |
| Generation | 20s, 30s | 0.64 | 0.90 | 0.67 | 1.05 | 0.49 | 0.74 |
| | 40s, 50s | 0.24 | 0.33 | 0.19 | 0.20 | -0.12 | -0.04 |
| | 60s and Over 60 | 0.18 | 0.19 | 0.10 | -0.07 | -0.16 | -0.30 |

Region ■: Max value of the year, ■: Min value of the year

< Progress in the Conservation and Restoration of Wildlife Habitats: The details are shown on pages 117-18 of the Report.>

4 Awareness of the 17 Sustainable Development Goals (SDGs)

Regarding the 17 sustainable development goals (SDGs), three goals that will have the highest and lowest level of realization in 2030 were analyzed (multiple-answer question), and the results are shown in Tables 3-1 and 3-2. More detailed data is available in the 2025 annual report of the survey.

- The top three choices selected as likely to be achieved at a high level in respondents' own countries or regions by 2030 were: "There are no goals with any material level of realization in 2030" (25%), "9. Industry, Innovation and Infrastructure" (21%), and "6. Clean Water and Sanitation" (19%).

Table 3-1 Three Goals (out of the 17 SDGs) That Will Have the Highest Level of Realization in 2030

| | |
|-----|---|
| 1st | (There are no goals with any material level of realization in 2030) |
| 2nd | 9. Industry, Innovation and Infrastructure |
| 3rd | 6. Clean Water and Sanitation |

Table 3-2 Three Goals (out of the 17 SDGs) That Will Have the Lowest Level of Realization in 2030

| | |
|-----|--|
| 1st | 1. No Poverty |
| 2nd | 10. Reduced Inequalities |
| 3rd | 16. Peace, Justice and Strong Institutions |

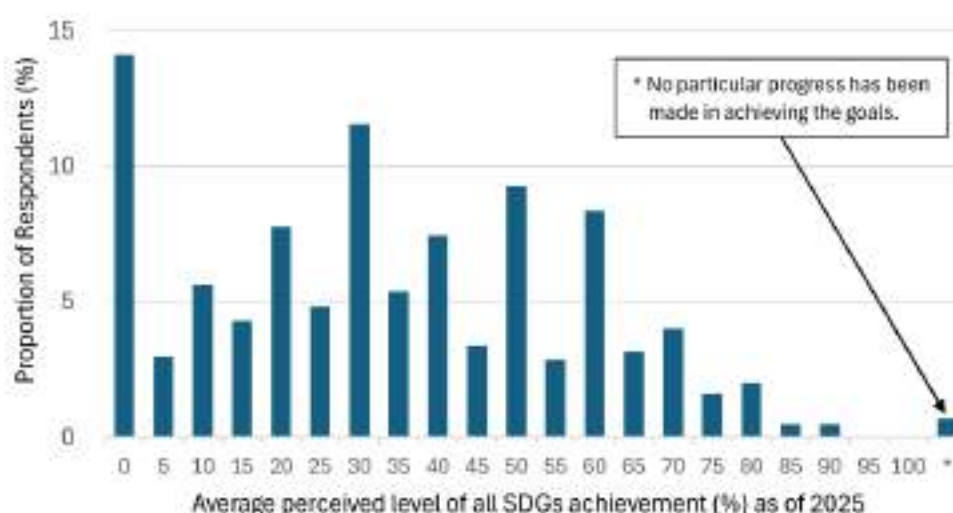


Fig. 8 Distribution of the average perceived level of all SDGs achievement (%) as of 2025

We asked how much progress the respondents think has been made towards achieving the 17 SDGs overall as of 2024, with 100% representing complete achievement of all goals. The numbers were provided from 1 to 100 in increments of 5. Figure 8 shows the distribution of the average perceived level of all SDGs achievement (%) as of 2025.

- A total of 14.1% of respondents indicated a 0% achievement level, and the overall average perceived achievement level was 33.7%.
- The 2025 Report (Fig. 8) reveals a significant difference in the perceived level of SDG achievement across generations. Respondents in their 20s and 30s feel that the level of SDG achievement as of 2025 is over 40%, whereas those in their 50s and older feel it has not even reached 30%, indicating a significant generational gap in perceptions of progress.

5 Perceptions of Actions Needed to Solve Environmental Issues

We asked respondents whose actions they believe are most important in addressing environmental issues. Figure 9 shows the percentage of respondents by region and their selected option in response to the question.

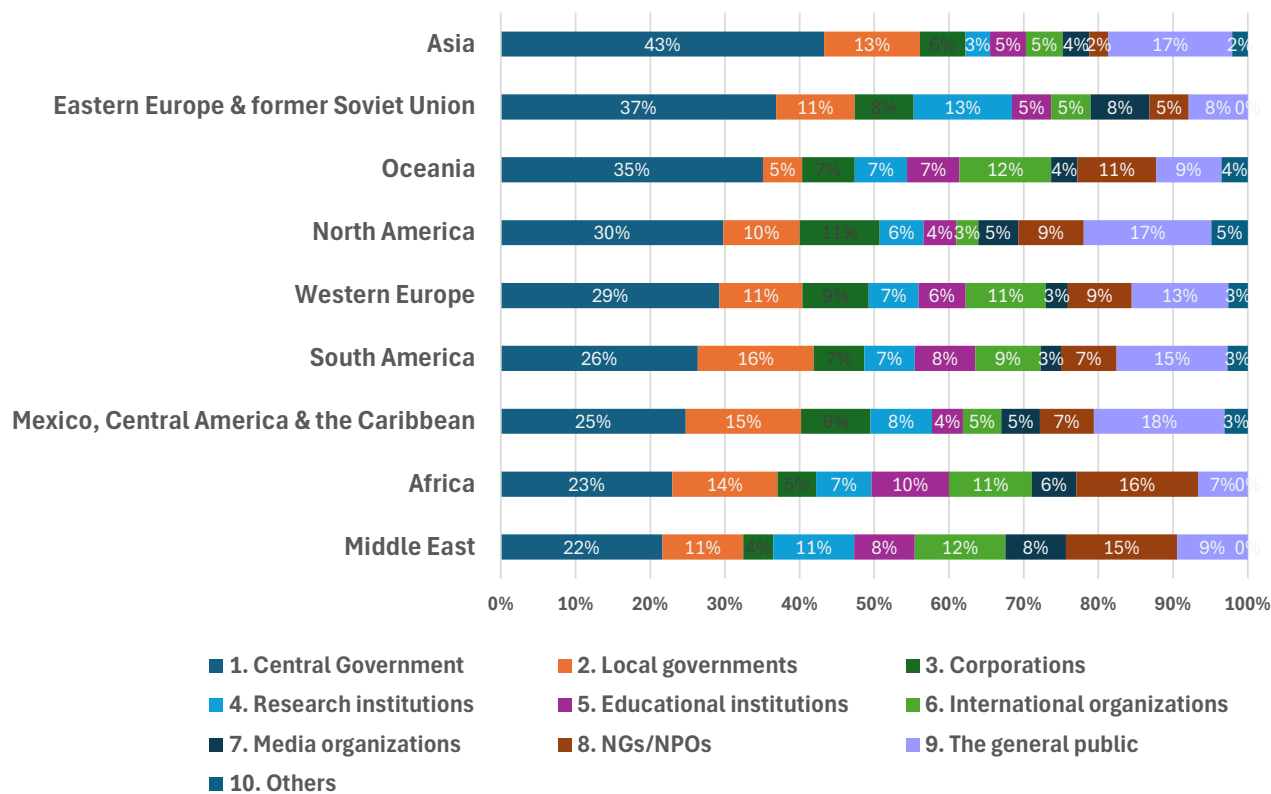


Fig. 9 Who plays the most important role in solving environmental issues? (by Region)

- In all regions, the highest percentage of respondents selected central government.
- The proportion of those who chose central or local governments was higher in Asia and Eastern Europe & the Former Soviet Union, and lower in the Middle East and Africa.

Figure 10 shows the percentage of respondents by affiliation and their selected option in response to the question.

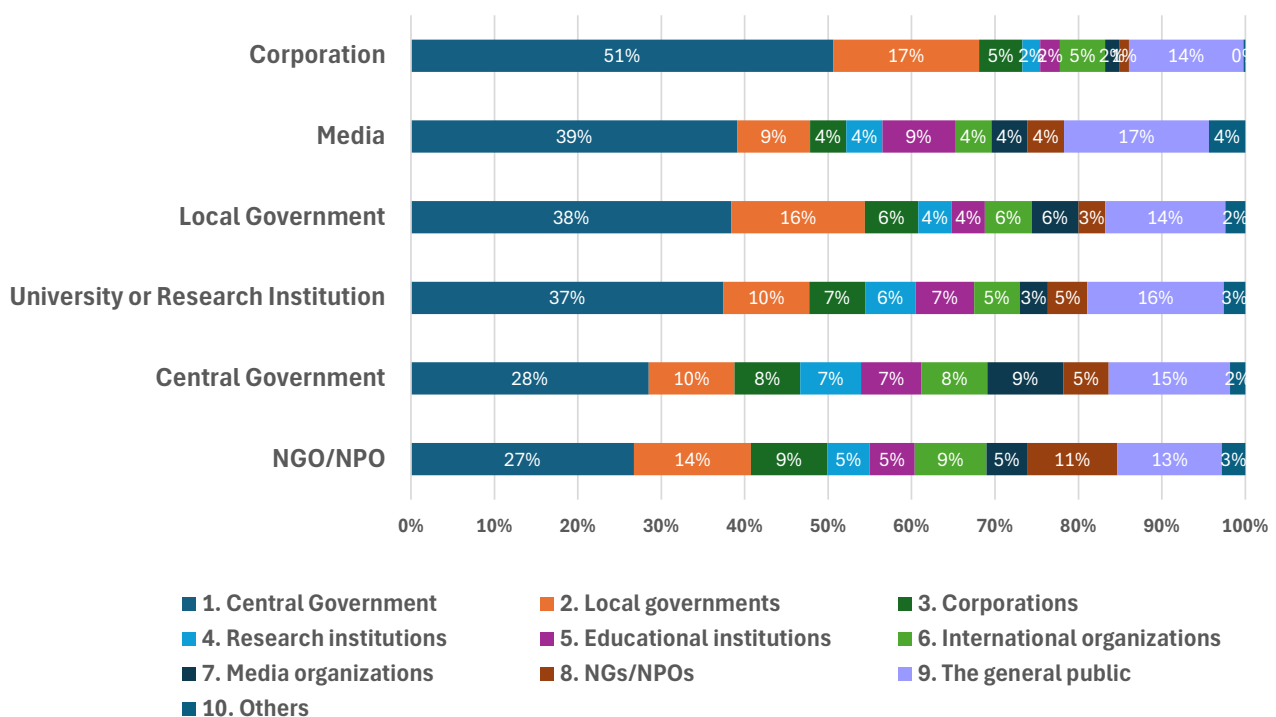


Fig. 10 Who plays the most important role in solving environmental issues? (by Affiliation)

- Among respondents from central governments and NGOs/NPOs, less than 30% selected the central government as the most important participant.
- Among corporate respondents, 68% believed that the actions of central and local governments combined are the most important.

This survey includes a section where respondents are invited to provide their opinions and write about the environmental realities they face in their region of the world, as well as offer suggestions for improvement. Within the many responses we received from various countries, the respondents provided meaningful opinions and comments. As in previous years, we will post a selection of opinions and comments on the Asahi Glass Foundation website at 11a.m. on September 10, 2025. Please read through the candid opinions of environmental experts.
<https://www.af-info.or.jp/questionnaire/result.html>

For more information, please contact:

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Appendix

● Regarding the “Questionnaire on Environmental Problems and the Survival of Humankind”

Since 1992, the Asahi Glass Foundation has conducted a survey every year with experts around the world who are knowledgeable and are involved in environmental issues. The respondents are environmental experts who work or who have worked for governments, universities, research institutions, NGOs, corporations, and mass media. These experts are queried about various endeavors to counter environmental problems. The questionnaire is produced in six languages (English, Chinese, French, Korean, Spanish, and Japanese) and is sent out in April every year, and returned by June. After the responses are compiled and analyzed, the survey results are published in September. This year, we received responses returned from 121 countries. The highest respondent percentage by organization in descending order is, universities and research institutions, corporations, NGOs/NPOs, central governments, local governments, and mass media.

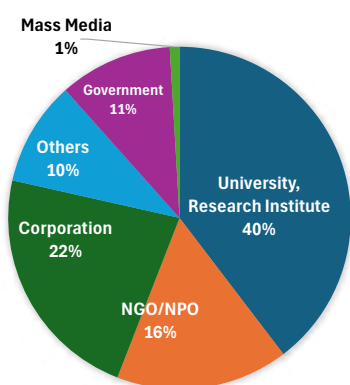


Fig. 11 Breakdown of Respondents by Organization

● Facts about This Year's Questionnaire

Survey period: April to June 2025

Respondents:

Environmental experts who work or who have worked for national or local governments, NGOs, NPOs, universities, research institutions, corporations, and mass media, worldwide (listed on the Asahi Glass Foundation database).

Number of questionnaires mailed: approx. 42,000

Number of questionnaires returned: 1,751

Response rate: approx. 4.1%

Table 3 Number of Countries Surveyed

| Table 4 Number of Countries Surveyed | | S |
|--------------------------------------|-----|---|
| Africa | 22 | |
| Asia | 19 | |
| Mexico, Central America & the C. | 12 | |
| Eastern Europe & former Soviet U | 11 | |
| Wester Europe | 21 | |
| Middle East | 12 | |
| Horth America | 2 | |
| Oceania | 8 | |
| South America | 14 | |
| Total | 121 | |

Table 5 Number of Respondents Surveyed

Table 4 Number of Respondents Surveyed

| Region | Number of Respondents | % |
|----------------------------------|-----------------------|-------|
| Africa | 55 | 3.1 |
| Asia | 1229 | 70.2 |
| Mexico, Central America & the C. | 45 | 2.6 |
| Eastern Europe & former Soviet L | 18 | 1.0 |
| Western Europe | 141 | 8.1 |
| Middle East | 28 | 1.6 |
| North America | 131 | 7.5 |
| Oceania | 32 | 1.8 |
| South America | 72 | 4.1 |
| Total | 1751 | 100.0 |

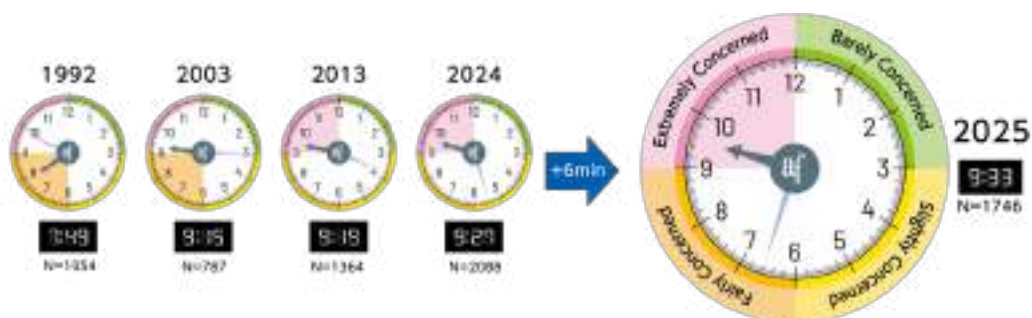


Fig. 12 Change in the Time on the Environmental Doomsday Clock (World) since 1992