

# Reducing Food Loss in Japan 「食品ロス」を減らせ

Current Situation, Issues and Perspective in Japan 日本の現状、課題、展望

13<sup>th</sup>, Sep 2019 FPCJ Press Briefing

Faculty of Business Management, Aichi Institute of Technology/ Doggy Bag Committee

Tomio Kobayashi

## Self Introduction of "Tomio Kobayashi"

#### Affiliation:

Professor, Faculty of Business, Aichi Institute of Technology

#### Education:

Ph.D. in Economics, Nagoya City University, March 2015.

Ph.D. in Agriculture, Nagoya University, March 2003.

#### Research Interests:

Adjustment between supply and demand in food supply chains.

Economic impact of environmental policy on food loss and waste

#### Committee Service:

- 2019 Member of Strategic planning meeting for food loss and waste reduction (food service division), Consumer Affairs Agency, Japan.
- 2018 Member of Central Environment Council, Food Recycling Special Committee, Ministry of Environment, Japan.
- 2015 Chairman, Doggy Bag Committee in Japan. (2010 Advisor), and many others...

### Books and Book Chapters:

Kobayashi, T. (Publishing) Economics of Food Loss and Waste, Agriculture and Forestry
Publishing Inc. (English Edition)

Statistics

Kobayashi, T., Nomiyama, T. (ed.) (2019) Food Bank Diversity and Food Supply Chain Evolution

-Overseas Trends in Food Donation and problems in Japan-, Tsukuba Publishing Inc.

Kobayashi, T. (2018) Economics of Food Loss and Waste (Third Edition), Agriculture and Statistics Publishing Inc., Japan.









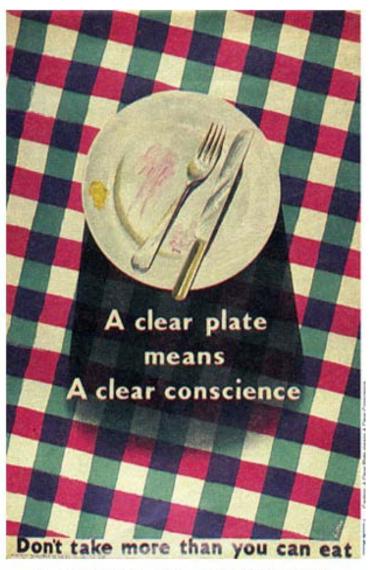
# Agenda

- 1. Policies and Issues of Legal system for food loss and waste in Japan
- 2. Food loss and waste management in Japan
- 3. Japan's outlook regarding food loss in 2030

## Awareness of Food Shortage during World War I & II



er, 1917, Ministry of Food (UK). Similar posters were cognition that the waste of internationally traded co



Second World War poster, 1939-45, UK

## Global trends in food loss and waste

## SUSTAINABLE GOALS





























- SDG 12 seeks to "ensure sustainable consumption and production patterns."
- The third target under this goal (Target 12.3) calls for halving per capita global food waste at the retail and consumer levels and reducing food losses along production and supply chains (including postharvest losses) by 2030.

	Target	Year decided
EU	Reduce food waste and food loss in 30% and 20% in 2025 & 2030 respectively in comparison to 2014 figure	2017
UK	Reduce food waste per capita in 2025 by 20% in comparison to 2015	2016
France	Reduce food waste in the supply chain in 2025 by 50% in comparison to 2013	2013
US	Reduce food loss and waste by 50% in 2013	2015

Source: 21th meeting handout of Food Recycling Special Committee

# History of Legal system in Japan

- 2001: "Food Recycling Law" enforced
  - > Food waste measures are mainly food recycling
- 2007: Enacted "Revised Food Recycling Law"
  - Regular report (>100 tons / year)
  - CVS franchisors are required to take measures including their franchisees
- 2013: "Food Recycling Law" Basic Policy Revision
  - > Target setting for food loss limit (by food industry)
- 2018: "Basic Plan for Establishing a Recycling-Based Society (4th)"
  - > Cabinet decision to halve household food loss by 2030
- 2019 "Food Recycling Law" Basic Policy Revision
  - > Set target of halving food loss by 2030 (whole food industry)
- October 1, 2019 Scheduled implementation of the "Food Loss Reduction Promotion Law"
  - > Reduce food loss as a national movement



Business type

Any of businesses listed in Article 9, paragraph 2 of the Act Name of manager responsible for reporting

## Regular Report

Appended Forms (Re: Article 1	1)							
				*Received on		(year/ mor	nth/ date)	
		Regular	Repo	rt				
To: Minister of Agriculture, Forestry and Fisheries To: Minister of Environment To: To:		R	leporte	,	,	(vear/m	nonth/date)	
To:			d on	,	1	(year/m	iontn/date)	
		А	ddress					
		N	lame					Stamp
		(ii	n the case	of a juridical per	son, its nar	ne and the	name of its rep	resen
		Р	hone nur	mbe	-		-	
Pursuant to the provisions of Article 9	of the Act Concerning	the Promotion of L	Utilization of	f Recyclable Food V	Waste, we h	ereby report	our status as foi	lows:
Business operator name								
Address	Zip code	-						

Table 1 A	mount of Food !	Wastes Generate	od //1) = /8\ 4	(7) ± (0) ±	$100 \pm 1100$

Purious transaction (1) - (0) - (1) - (0) - (10)		
Business type	Quantity of generation (t)	
Total	0.0	
How to grasp quantity of generation		

#### Table 2 Values Closely Related to Amount of Food Wastes Generated ((2))

Business type	Sales, production quantity, etc.				
	Name	Unit	Value		
	Sales	million yen			
	Name	Unit	Value		
	Sales	million yen			

#### Table 3 Basic Unit of Generation of Food Wastes ((3) = (1) / (2))

(-) (-) (-)				
Business type	Basic unit of generation	Year on year rate (%)	standard basic unit of generation	
	kg / million yen			
	kg / million yen			
Reasons why the basic unit of generation exceeded 100% year-on-year or why the basic unit of generation exceeded the standard basic unit				

#### Table 4 Controlled Quantity of Food Wastes ((4) = ((5) - (3)) × (2))

Business type	Fiscal year 2007 Basic unit of generation ((5) = (1) for FY2007 / (2) for FY2007)	Controlled quantity (t) ((4))
		0.0
		0.0
Т	0.0	



## FLW Flow in Japan

Usage situation of food waste generation (FY2014) <Conceptual diagram> industry (H26) Reduced: 2.24 m tons Food supply (82.94 m tons) Food waste generation under Food Recycling Law Recycled: 13.5 m tons feed: 9:83 m tons ton (39.1%) fertilizer: 2.49 m tons **Business** waste Valuable by other: 1.18 m tons 1) Food-related products Main users business operators [e.g., Soybean meal] Thermal recovery: Valuable by-> Food (8.89 m tons) 0.45 m tons products manufacturers **Appropriate disposal:** > Food (19.53 m tons)2.85 m tons (5.0%)wholesalers of food resources > Food retailers **Edible portion Business** waste **Food waste** > Restaurant unsold/returned (8.39 m tons)(27.75 m tons)industry products, leftovers Edible portion, (3.39 m tons)Called "food loss" (18.7%)**6.21** m tons Household waste (8.22 m tons)Recycled: 0.55 m tons **Edible portion** (fertilizer, methanation) leftovers, excess 2) Households removed, direct Incineration, landfill: (37.2%)disposal 7.67 m tons (2.82 m tons)Food waste generation under Waste Management Law

Food Loss structure from Food

Manufacturer: 1390k

Wholesaler: 180k ton

Retailer: 666k ton

Restaurant: 1327k ton

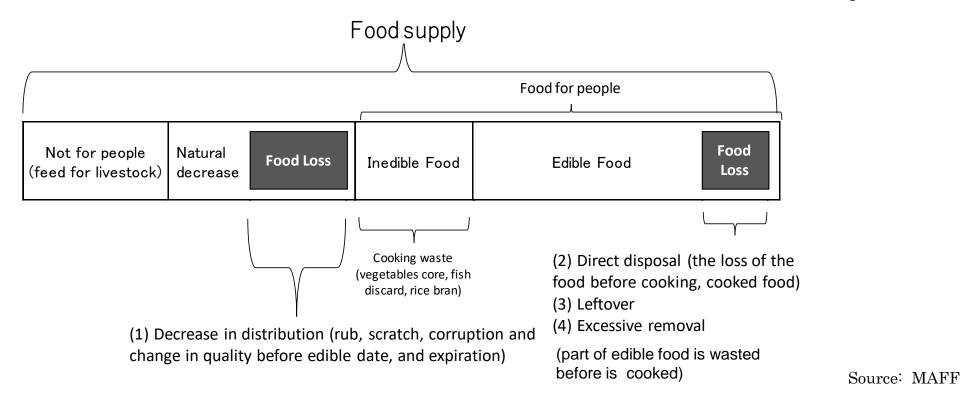


Source: MAFF

Total:339万t(100.0%)

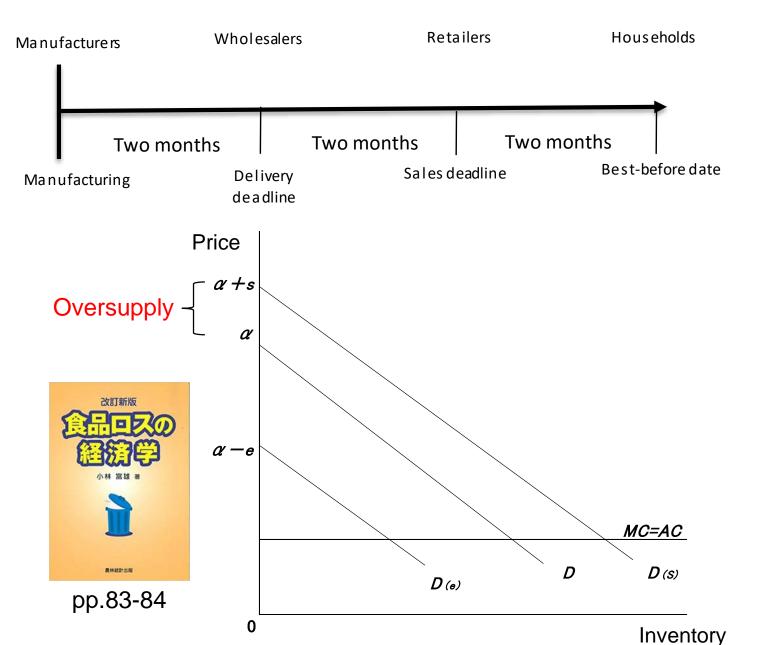


# Definition of Food Loss in Japan



"Food Loss" is edible portion of "Food Waste", which also includes inedible portion

### Characteristic Common Issues in Japan (1): Food Inventory







US: 1/2

UK: 3/4

FR: 2/3

KR: <1month - >1month

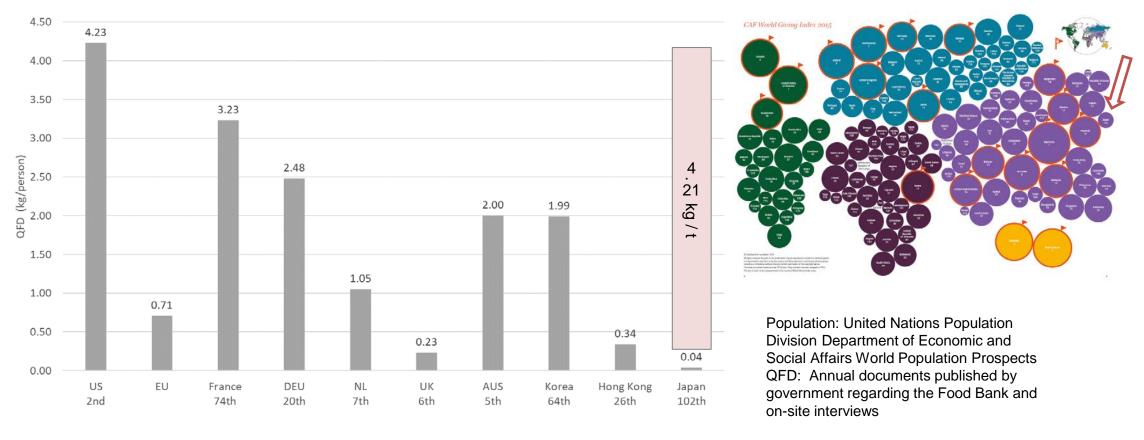
JP:  $1/3 \to 1/2$ 

### Issues in Japan (2): Leftover in Restaurant



- In Japan, as an excessive response to food hygiene, restaurants may ban taking out of leftovers
- The Consumer Affairs Agency mentions taking home of leftover food is at the consumer's own risk

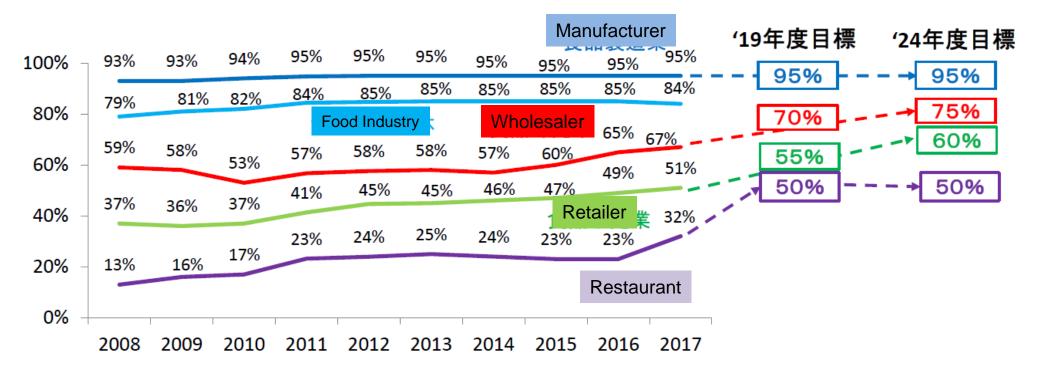
### Issues in Japan (3): Food Sharing



- Japan has the lowest rate when it comes to donation among the war advanced countries (WGI 102nd)
- However, gift exchange of food is popular among close relationships such as family and relatives (ex. Gifted rice).



## Issues in food recycling (Japan / Korea)



- Measures have been implemented in Japan (incineration + recycling) and South Korea (recycling) since the population density is high
- Recycling is the limit of completely replacing incineration and landfill "From Recycling to Upcycling" with Waste to Energy (WtE)



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# Review of seasonal product business

- Accepting out-of-store items in the EHO roll, complete reservation system.
- Eel sale by reservation only,
- Seasoned rice with eel flavor (saving of disposal costs).
- Cancellation of GIRI-chocolate(Gift exchange).



## Review of returned goods practice in the food supply chain

Led by Ministry of Agriculture, Forestry and Fisheries and Ministry of Economy, Trade and Industry "Business customs study working team for reducing food loss (2012-)"

### ○これまでの取組

農林水産省

### 実証実験(2012年度~) 食品ロス削減のための商慣習検討WT

- 実務者レベルでの検討
- ・販売期間、家庭内在庫期間の実態調査
- ・物流センター・店舗での実証 など

両省連名

局長通知文 (2017年5月) 小売業等への納品期限緩和の依頼 両省共同で主要10団体への発出と フォローアップを実施。 経済産業省

### 普及啓発(2011年度~)

- 製・配・販連携協議会
  - ・経営トップ層への啓発(総会)
  - · 返品削減実態調査 (WG)
  - ・手引書、チェックリスト等を策定
  - ・業界団体への説明会活動 など

結果

納品期限見直し取組企業

(H24年度→H29年度、取組企業の年間売上業態別シェア)

食品スーパー 1社→8社 シェア 6%

総合スーパー 0社→10社 シェア80%\*

コンビニ 1社→**7社 シェア91%** 

1/3ルール等の厳しい納品期限 が設定されていることにより、飲料・菓子に関わる産業での197 万時間の過剰な労働に相当 結果

(H25年度→H29年度)

返品率 0.81%→**0.47%** 

返品額 866億円→562億円 35%漸減

(1/3ルール以外の理由での返品を含む)

農林水産省

Return amount 86.6 billion yen  $\rightarrow$  56.2 billion yen 35% gradual decrease (H25 $\Rightarrow$ H29) Sales share of retailers that reviewed delivery deadlines: SM6%, GMS80%, CVS91% (H24 $\Rightarrow$ H29)

Self
Discipline!!

We are acting as Doggybag Committee





自己責任において 持ち帰ります。

HANKS FOR YOUR HEART. ギーバッグ普及委員会

バッグに入れて携帯



Jスマノ み マ

**ENJOY LEFTOVERS** 

食べきれずに

www.doggybag-japan.com

\* Membership fee (starter kit fee)

Individual membership fee 1,000 yen (one set)/ Restaurant / Corporate Fee 5000 yen sets)

Individual self-responsible member 300 yen/Restaurant self-responsible member 500 yen

There is no annual fee or other maintenance fee, registration only (free)

### More than 600 members nationwide

(including about 100 companies)

(9,914 restaurants are registered by the local government)

容器は丸洗いできます



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## (Reference) Doggy Bag Act in France







In France, where doggy bags are not well-mannered, legislation that requires the provision of doggy bags is under consideration for enforcement in 2021.



## New development of food bank in Japan

- In Japan, where children's poverty is serious, there are 3,718 children's cafeterias in 2019, and food is often donated
- Cases where local governments directly operate or outsource business
- The donated surplus food is sold at a low price and the proceeds are used for the operating cost of the food bank
- Co-op or food wholesaler that has logistics facilities conducts food bank activities directly.



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## Japan's outlook regarding food loss in 2030

- From recycling-oriented "garbage countermeasures" to "reducing mechanism"
- From "must be reduced" to "realization that life is enriched by reducing"
- What should be reduced??? Further discussion is needed (sashimi garnish, eating competition, education forcing students to eat up all their lunch (Inokori school lunch)), etc.
- Cross-sectional industry-government-academia collaboration design that coordinates various measures such as environment, economy, and society, etc