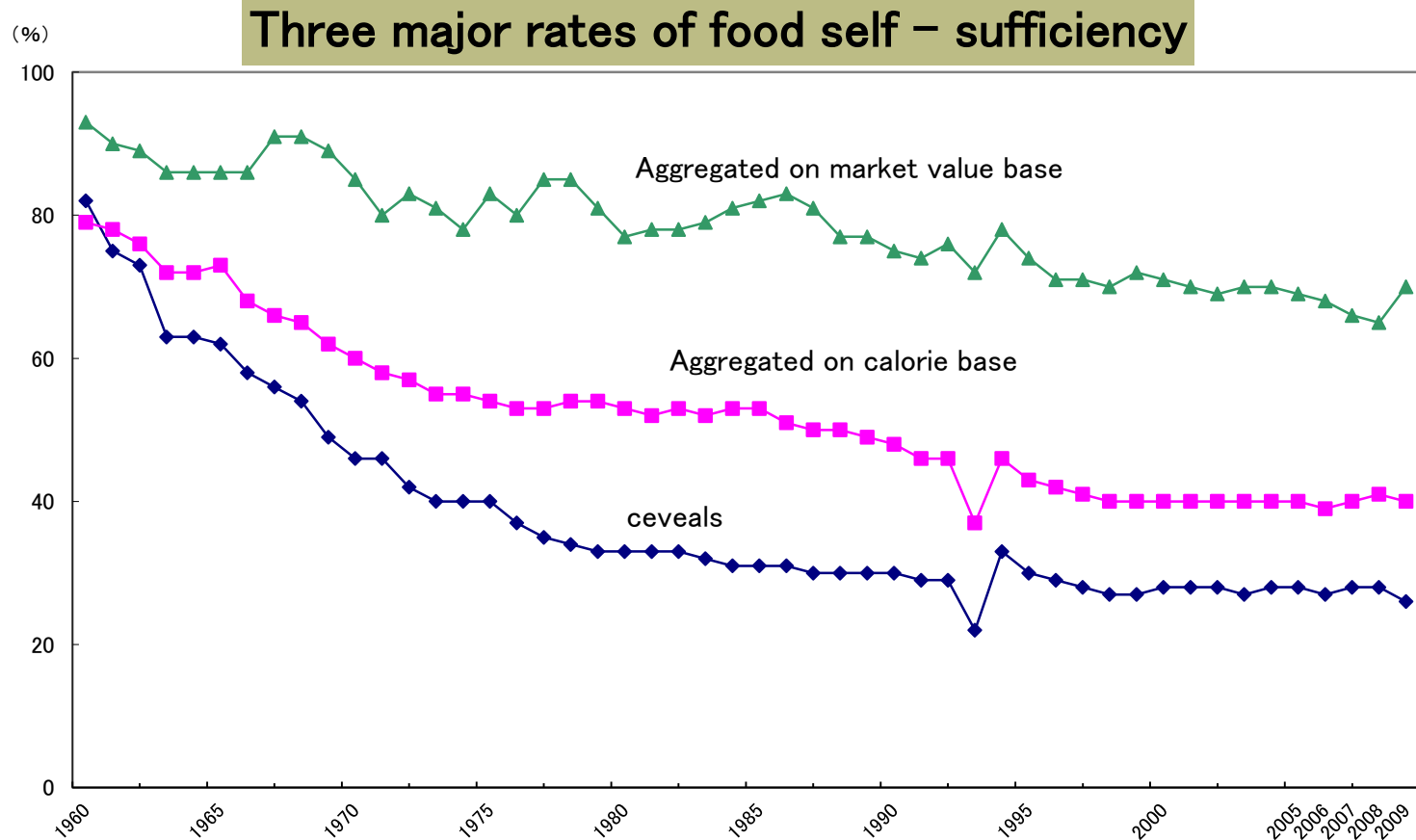


Declining Rates of Food Self-sufficiency

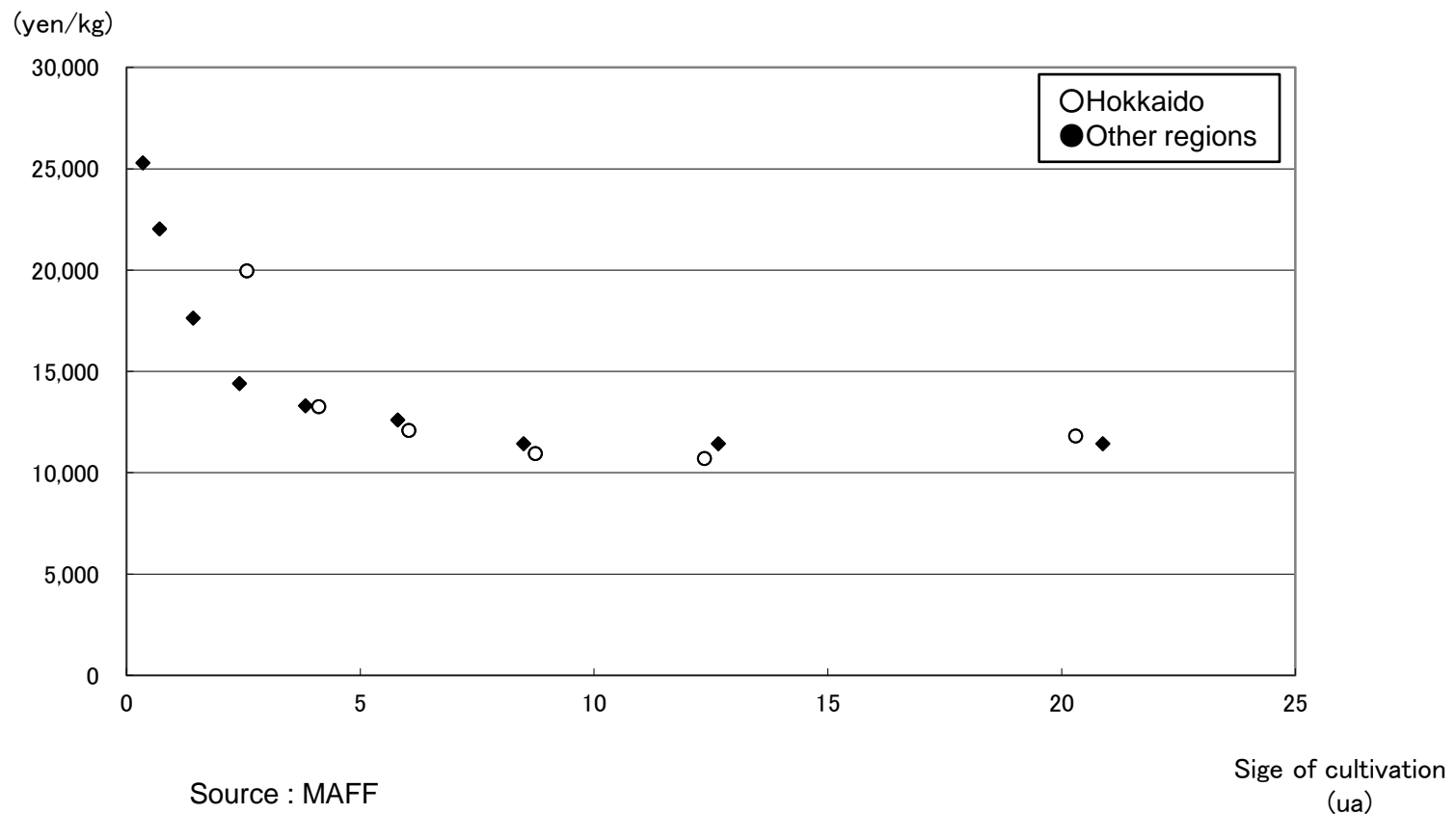


Source : MAFF , Food Balance Sheat

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The Minimum Efficient Size of Rice Production Lies at Around Ten Hectors

Production cost of rice by size of cultivation, 2008



Agriculture and Fisheries as Food Stuff Supplier Get 20% of People's Expenditure on Foods and Drinks

Distribution of expenditure on food and drink among industries

(%)

| | 1970年 | 1980年 | 1990年 | 2000年 |
|---------------------------|-------|-------|-------|-------|
| Total | 100.0 | 100.0 | 100.0 | 100.0 |
| Agriculture and Fisheries | 35.0 | 29.4 | 24.7 | 19.1 |
| Food Manufacturing | 30.6 | 28.5 | 29.3 | 32.4 |
| Food Distribution | 25.2 | 25.7 | 27.5 | 29.6 |
| Restaurant | 9.3 | 16.4 | 18.5 | 18.9 |

Source : Estimated by MAFF from Input – output Table by Cabinet office.

Two Tier Structure of Paddy Farming

Upper tier: interacting regularly with well developed market economy.

Basic tier: deeply embedded in local communities with collective action

